

# ACCOUNT INFORMATION UPDATE

## COMPANY/TRUST ACCOUNT

This form is used by Company Directors and Trustees to update their contact and/or bank account details on their Direct Broking (DBL) trading account(s).

Please use the spaces below to update your details on more than one account.

By completing and returning this form DBL will update your account details as specified by your request(s).

Account Name

Account Number

Account Name

Account Number

Account Name

Account Number

**PREVIOUS ADDRESS**

  
  
  


If you have any of the following accounts with Direct Broking, please note that changes you specify in this form will be applied to ALL of those accounts:

Direct Broking Trading Account – Direct Broking Call Account – DBL Call Account – Australian CHES Account

**1. NEW CONTACT DETAILS**

Please be advised that the Trust/Company contact details have changed and update my/our records accordingly.

*Directors/Trustees: please indicate if the change of detail is for the Company/Trust as an entity or for an individual Director/Trustee.*

COMPANY/TRUST

DIRECTOR/TRUSTEE

NAME

**DATE EFFECTIVE**

**ALTERNATIVE OR REGISTERED ADDRESS**

Please tick if this address is unchanged

  
  
  


**POSTAL ADDRESS**

Please tick if this address is unchanged

  
  
  


Phone (Home)

 ( )

Phone (Business)

 ( )

Mobile

 ( )

Fax

 ( )

Email

## 2. NEW BANK ACCOUNT DETAILS

Please amend the bank account details on my/our Direct Broking account for all proceeds and distributions to:

### Nominated Bank Account Details (NZ\$)

Account Name

Account Number

Bank

Branch Number

Account Number

Suffix

PLEASE PROVIDE A BANK ENCODED DEPOSIT SLIP, BANK STATEMENT OR OTHER CONFIRMATION ISSUED BY YOUR BANK VERIFYING THE NEW ZEALAND BANK ACCOUNT NUMBER STATED ABOVE.

### Foreign Currency Bank Account Details (AUS\$, US\$, GBP, EUROS)

Account Name

Bank Name

Branch

Account Number

PLEASE PROVIDE A BANK ENCODED DEPOSIT SLIP, BANK STATEMENT OR OTHER CONFIRMATION ISSUED BY YOUR BANK VERIFYING THIS BANK ACCOUNT.

## 3. DIRECTORS/TRUSTEES SIGN HERE

All parties to the account(s) specified on this form must sign below to confirm any change of account detail.

If there are more than three (3) directors, please attach a signature from each director to this account update form.

If there is only one director, your signature must be witnessed as set out below.

SIGNATURE

Date

FULL NAME

SIGNATURE

Date

FULL NAME

SIGNATURE

Date

FULL NAME

WITNESS SIGNATURE

Date

FULL NAME

Occupation

## 4. WHAT'S NEXT?

It is your responsibility to advise all Share Registries (for all NZ holdings and non-CHESS AUS holdings) of these changes in writing. Discrepancies between the registry records and DBL records will cause delays in settling transactions.

CHESS Account Holders: As this is a broker sponsored account, it is our responsibility to advise your CHESS provider of these changes.

**Return this form to Direct Broking Limited to have your details updated:**

**POST:**

Freepost 3755, Direct Broking Limited, PO Box 1790, Wellington 6140

**FAX:**

04 498 7064

**SCAN AND EMAIL:**

applications@directbroking.co.nz