METRICS

Perpetual

The Trust Company (RE Services) Limited.
ABN: 45 003 278 831, AFSL: 235150.

The Manager
Company Announcement Office
Australian Securities Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

25 Jun 2019

Daily NTA Estimate

As at the close of business on Monday, 24 June 2019 the unaudited estimate of the Net Tangible Asset (NTA) per unit of MCP Income Opportunities Trust (ASX: MOT) was 2.0198*.

Yours sincerely,

Martin Farr
Senior Corporate Clients Manager
The Trust Company (RE Services) Limited as Responsible Entity for the MCP Income Opportunities Trust

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The Investment Objective of MCP Income Opportunities Trust is to provide quarterly cash income, preserve investor capital and manage investment risks while seeking to provide potential for upside gains through investments in private credit and other assets such as warrants, options, preference shares and equity. This is an objective only and may not be achieved.

*Source: Mainstream Fund Services. All figures in Australian dollars (AUD) unless specified otherwise. Historical performance is not a reliable indicator of the future performance of the Fund.