



9 July 2020

Dear Sir/Madam

THREAT PROTECT AUSTRALIA LIMITED – UPCOMING GENERAL MEETING

As per the notice of general meeting released to ASX on 26 June 2020 (**Notice**), Threat Protect Australia Limited (ACN 060 774 227) (ASX: TPS) (**Company**) will be holding a general meeting at 3:00pm (WST) on Friday, 31 July 2020 at Hay Room, BDO, 38 Station Street, Subiaco WA 6008 (**Meeting**).

The Company has amended the Notice by inclusion of two additional Resolutions, being Resolutions 3 and 4 for the re-election of casually appointed Directors, as set out in the addendum to the Notice dated 23 June 2020 (**Addendum**).

In accordance with temporary modifications to the Corporations Act under the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company is not sending paper copies of the Addendum to Shareholders. The Addendum and Notice can be viewed and downloaded from the website link set out below.

<https://www.threatprotect.com.au/investors/#asx-announcements>

If you have not elected to receive electronic communications from the Company, you will receive a hard copy of this letter and a Replacement Proxy Form which will include the ability to appoint a proxy for Resolutions 3 and 4.

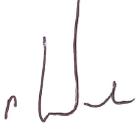
To ensure clarity of voting instructions by Shareholders on the additional Resolutions introduced by the Addendum, Shareholders are advised that:

- (a) If you have already completed and returned the Proxy Form which was annexed to the original Notice (**Original Proxy Form**) and **you wish to change your original vote, or vote on Resolutions 3 and 4, you must complete and return the Replacement Proxy Form** annexed to this Addendum.
- (b) If you have already completed and returned the Original Proxy Form and **you do not wish to change your original vote, or vote on Resolutions 3 and 4, you do not need to take any action** as the earlier submitted Original Proxy Form will be valid and accepted by the Company for Resolutions 1 and 2 unless you submit a Replacement Proxy Form. However, we note completed Proxy Forms annexed to the Notice will not be accepted or counted by the Company in relation to Resolutions 3 and 4.
- (c) If you have not yet completed and returned an Original Proxy Form and you wish to vote on the Resolutions in the Notice as supplemented by the Addendum, being Resolutions 1 to 4, **please complete and return the Replacement Proxy Form**.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will receive this letter via email to your nominated email address with the link to an electronic copy of the important Meeting documents and a link to the electronic proxy appointment capabilities. If you wish to update your proxy preferences or appoint a proxy for Resolutions 3 and 4 online, the online proxy capabilities (available at www.linkmarketservices.com.au) have been updated to include the ability to appoint and instruct a proxy in respect of voting on Resolutions 3 and 4.

Should you wish to receive a paper copy of the Addendum or a Replacement Proxy Form, please contact the Company Secretary, Peter Webse, on +61 409 328 199.

Authorised for release by the Board of the Company.

A handwritten signature in black ink, appearing to read 'P. Webse', with a stylized flourish at the end.

Peter Webse
Company Secretary