

Announcement Summary

Entity name

CANN GLOBAL LIMITED

Date of this announcement

Friday June 11, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CGBAO	OPTION EXPIRING 31-JAN-2022 EX 1.2C	202,500,000	11/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CANN GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

124873507

1.3 ASX issuer code

CGB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Dec-2020 10:04	New - Proposed issue of Securities - CGB	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CGBAO : OPTION EXPIRING 31-JAN-2022 EX 1.2C

Date the +securities the subject of this notification were issued

11/6/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

187,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

187,500,000 options attaching to December 2020 placement as approved for issue at Shareholders Meeting on 15 March 2021.

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

15,000,000 brokers options relating to December 2020 placement as approved for issue at Shareholders Meeting on 15 March 2021.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CGB : ORDINARY FULLY PAID	5,139,255,284

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGBAD : PERFORMANCE SHARES	50,000,000
CGBAJ : OPTION EXPIRING 24-MAR-2023 EX 2.5C	25,000,000
CGBAH : ORDINARY FULLY PAID RESTRICTED	568,511,686
CGBAI : OPTION EXPIRING 19-JUL-2022 5C	31,140,000
CGBAO : OPTION EXPIRING 31-JAN-2022 EX 1.2C	751,189,241