

A replay of today's L1 Capital Long Short Portfolio webinar can be accessed here.

During today's webinar, Mark Landau, Joint Managing Director and Chief Investment Officer, discussed:

- Portfolio performance (starts at 35 seconds)
- Advantages of the LSF Strategy (starts at 7 mins, 28 seconds)
- Market outlook (starts at 13 mins, 17 seconds)
- Portfolio themes (starts at 21 mins, 6 seconds)
- Corporate update (starts at 30 mins, 46 seconds).

All resources referenced during the webinar can be found below.

#### Watch | Webinar Replay

# View | Presentation Deck

# View | April 2022 Monthly Report

# View | March 2022 Quarterly Report

For more information, please do not hesitate to contact any member of the L1 Client Services team.

#### Kind regards,

#### L1 Capital

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