

A replay of today's L1 Capital Long Short Portfolio webinar can be accessed here.

During today's webinar, Mark Landau, Joint Managing Director and Chief Investment Officer, discussed:

- Portfolio performance (starts at 35 seconds)
- Advantages of the LSF Strategy (starts at 7 mins, 28 seconds)
- Market outlook (starts at 13 mins, 17 seconds)
- Portfolio themes (starts at 21 mins, 6 seconds)
- Corporate update (starts at 30 mins, 46 seconds).

All resources referenced during the webinar can be found below.

Watch | Webinar Replay

View | Presentation Deck

View | April 2022 Monthly Report

View | March 2022 Quarterly Report

For more information, please do not hesitate to contact any member of the L1 Client Services team.

Kind regards,

L1 Capital

Chris Clayton, Head of Distribution | M: +61 3 9286 7021 | E: cclayton@L1.com.au Aman Kashyap, Investment Specialist | M: +61 477 341 403 | E: akashyap@L1.com.au Alexander Ordon, Investment Specialist | M: +61 413 615 224 | E: aordon@L1.com.au Wayne Murray, Investment Specialist | M: +61 424 300 003 | E: wmurray@L1.com.au Alejandro Espina, Investment Specialist | M: +61 423 111 531 | E: aespina@L1.com.au Edward Vine, Private Client Account Manager | M: +61 412 525 390 | E: evine@L1.com.au

> L1 Long Short Fund Limited ACN 623 418 539 Level 28, 101 Collins Street, Melbourne, Victoria 3000 Tel (03) 9286 7000 Fax (03) 9286 7099 www.L1LongShort.com