

Market Announcement

24 April 2019

Pengana Private Equity Trust (ASX: PE1) – Admission and Commencement of Official Quotation

Description

Pengana Private Equity Trust ('PE1') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 24 April 2019.

Official quotation of PE1's ordinary fully paid unit will commence at 11:00 AM AEST on Tuesday, 30 April 2019.

PE1 raised \$205,025,627.50 pursuant to the offer under its replacement product disclosure statement dated 22 February 2019 ('PDS') by the issue of 164,020,502 unit at an issue price of \$1.25 per unit

Quotation information

Quoted Securities:	164,020,502 fully paid ordinary units
ASX Code:	PE1
Time:	11:00 AM AEST
Date:	Tuesday, 30 April 2019
ASX Trade Abbreviation:	PENGANAPET
ISIN:	AU0000039521
Home Branch:	Sydney
Industry Classification:	NA
Registered Office:	Pengana Capital Group Limited Address: Level 12, 167 Macquarie Street, Sydney NSW 2000 Phone: +61 2 8524 9900 Email: clientservice@pengana.com
Company Secretary:	Paula Ferrao
Share Registry:	Computershare Investor Services Pty Limited Address: Level 4, 60 Carrington Street, Sydney NSW 2000 Phone: 1300 855 080 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Distribution Policy:	See section 8.9 of the PDS
Activities:	Listed investment trust investing in global private equity
Lead Manager:	Taylor Collison Limited, Bell Potter Securities Limited, Shaw and Partners Limited

Underwriter:	NA
ASX Restricted Securities:	NA
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to PE1's PDS.

Need more information?

For further information, please call the Offer Information Line on 1800 291 041 (within Australia) or +61 3 9415 4019 (outside Australia) between 8:30am and 5:30pm AEST Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie So

Principal Adviser, Listings Compliance (Sydney)