

April 24<sup>th</sup> 2019  
Australian Securities Exchange Limited  
Via ASX Market Announcements Platform

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## **DISPATCH OF SUPPLEMENTARY PROSPECTUS**

Gascoyne Resources Limited ("**Gascoyne**" or "**Company**")(**ASX:GKY**) advises that the Supplementary Prospectus in relation to the Company's non-renounceable entitlement offer ("**Entitlement Offer**"), as released to the ASX on 23 April 2019, has been dispatched to Eligible Shareholders.

Eligible Shareholders are those persons who were the registered holder of the Company's shares as at 5pm (Perth time) on 8 April 2019, being the record date for the Entitlement Offer, and had a registered address in Australia, Luxembourg, New Zealand, Germany, Hong Kong, Singapore, South Africa, Switzerland or the United Kingdom.

The Supplementary Prospectus dated 23 April 2019 is to be read together with the Entitlement Offer Prospectus dated 2 April 2019.

Eligible Shareholders can also obtain a copy of the Entitlement Offer Prospectus, Supplementary Prospectus and their personalised Entitlement and Acceptance Form through their 'Investors Login' at <https://www.advancedshare.com.au/investors> and will require their Holder Identification Number (HIN) or Security Holder Reference Number (SRN) and post code to gain access.

If you have any questions in relation to the Entitlement Offer, please call Advanced Share Registry Limited on 1 300 113 258 (within Australia) or (+61 8) 9389 8033 (outside Australia) at any time between 9.00am and 5.00pm (Perth time), Monday to Friday, until the Closing Date of 5pm (Perth time), Wednesday 1 May 2019. For other questions, please contact your broker, accountant or other professional adviser.

On behalf of the board of  
**Gascoyne Resources Limited**

**Eva O'Malley**  
Company Secretary

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