

19 September 2019

Lodged with ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH) (the Act)

Yellow Brick Road Holdings Limited (**YBR** or the **Company**) refers to its announcement to ASX Limited (**ASX**) regarding the agreement to issue 40,000,000 ordinary fully paid shares in the Company (**New Shares**) by way of a private placement. An Appendix 3B with respect to the issue of the New Shares was also lodged by the Company with ASX today.

The Company confirms that Tranche 1 of the subscription for and issue of 14,000,000 of the New Shares was completed today.

The Company relies on section 708A(5) of the Act in relation to the issue of the Tranche 1 of the New Shares.

In accordance with section 708A(5) & (6) of the Act, the following information is provided:

- (a) this notice is given within 5 business days after the date of issue of Tranche 1 of the New Shares;
- (b) the issue of Tranche 1 of the New Shares was made without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

Yours faithfully

Signed for and on behalf of
YELLOW BRICK ROAD HOLDINGS LIMITED



Adrian Bouris
Director