

# Notification of dividend / distribution

# **Update Summary**

# **Entity name**

SOUTH32 LIMITED

# Security on which the Distribution will be paid

S32 - ORDINARY FULLY PAID

### **Announcement Type**

Update to previous announcement

#### Date of this announcement

Thursday September 19, 2019

# Reason for the Update

Update the Appendix 3A.1 released on 22 August 2019 to advise the exchange rates and local currency conversions.

#### Refer to below for full details of the announcement

**Announcement Details** 

# Part 1 - Entity and announcement details

# 1.1 Name of +Entity

# **SOUTH32 LIMITED**

# 1.2 Registered Number Type

**ABN** 

### **Registration Number**

84093732597

#### 1.3 ASX issuer code

S32

# 1.4 The announcement is

Update/amendment to previous announcement

### 1.4a Reason for update to a previous announcement

Update the Appendix 3A.1 released on 22 August 2019 to advise the exchange rates and local currency conversions.

# 1.4b Date of previous announcement(s) to this update

Thursday August 22, 2019

### 1.5 Date of this announcement

Thursday September 19, 2019



#### 1.6 ASX +Security Code

S32

# **ASX +Security Description**

ORDINARY FULLY PAID

#### Part 2A - All dividends/distributions basic details

# 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

# 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday June 30, 2019

#### 2A.4 +Record Date

Friday September 13, 2019

#### 2A.5 Ex Date

Thursday September 12, 2019

#### 2A.6 Payment Date

Thursday October 10, 2019

# 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

### 2A.8 Currency in which the dividend/distribution is made ("primary currency")

USD - US Dollar

# 2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all

dividends/distributions notified in this form

USD 0.02800000

#### 2A.9a AUD equivalent to total

dividend/distribution amount per +security

0.04105078

# 2A.9b If AUD equivalent not known, date for

information to be released

Thursday September 19, 2019

**Estimated or Actual?** 

Actual



2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

**AUD 1.00** 

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

FX rate (in format AUD rate/primary currency

rate) Primary Currency rate

USD 0.68208200

Yes

#### 2B.2 Please provide a description of your currency arrangements

South32 shareholders who hold shares on the Australian register will be paid dividends by direct credit in Australian Dollars (AUD) and can elect to receive a different currency by providing valid New Zealand Dollars (NZD), Pound Sterling (GBP) or US Dollar (USD) banking instructions. These instructions must be provided to Computershare, no later than 7pm (AEST) on the Record Date.

South 32 shareholders who hold shares on the South African branch register will be paid dividends by direct credit in South African Rand (ZAR) and cannot elect to receive a different currency.

South32 UK Depository Interest holders will be paid dividends by direct credit in Pound Sterling (GBP) and cannot elect to receive a difference currency.

# 2B.2a Other currency/currencies in which the dividend/distribution will be paid:

AUD - Australian Dollar	AUD 0.04105078
NZD - New Zealand Dollar	NZD 0.04413202
GBP - Pound Sterling	GBP 0.02275932
ZAR - Rand	ZAR 0.42005120



#### 2B.2b Please provide the exchange rates used for non-primary currency payments

VWAP of trades over the period 2 September 2019 to 18 September 2019

Australian cents 0.682082

British pence 1.230265

New Zealand cents 0.634460

VWAP of trades over the period 2 September 2019 to 9 September 2019

South African cents 15.00183

2B.2c If payment currency equivalent and exchange rates not known, date for information Estimated or Actual? to be released

Thursday September 19, 2019

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

For shareholders on the Australian register: Australian Dollars (AUD), New Zealand Dollars (NZD), Pound Sterling (GBP) or US Dollars (USD).

For shareholders on the South African branch register: no choice available (only South African Rand (ZAR) will be available).

For UK Depository Interest holders: no choice available (only Pound Sterling (GBP) will be available).

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Friday September 13, 2019 19:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

For Australian holders, currency elections and direct credit details can be provided online at <a href="https://www.computershare.co">www.computershare.co</a> m/Investor or by calling Computershare Investor Services on 1800 019 953 or +61 3 9415 4169.

For South African holders, direct credit details can be provided by calling Computershare Investor Services on smart number +27 (0) 861 100 950.

For UK DI holders, direct credit details can be provided online at www.computershare.com/uk.

# Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

3A.1a Ordinary dividend/distribution estimated amount per +security

No

USD

3A.1b Ordinary Dividend/distribution amount per security

USD 0.02800000



3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

USD 0.02800000

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

USD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

USD 0.00000000

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.5 Percentage amount of dividend which is

unfranked

0.0000 %

Part	5	_	Further	inform	ation
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5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary