ABN/ARSN

91601236417

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

MMJ Group Holdings Limited

+ See chapter 19 for defined terms.

nfoi	rmation about buy-back		
٦	Гуре of buy-back	On market	
	Date Appendix 3C was given to ASX	7 June 2019	
otal	l of all shares/units be	ought back, or in	relation to wh
	l of all shares/units bo ptances have been receiv	•	
ccej		Before previous	, previous day

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5

	Before previous day ³		Previous	s day	
If buy-back is an on-market buy-back	highest price paid:	30.0 cents	highest paid:	price	23.5 cents
	date:	23/7/19			
	lowest price paid:	23.5 cents	lowest paid:	price	23.5 cents
	date:	27/6/19			
			highest allowed rule 7.33:	price under	25 cents

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Partici	nation	hv สม	でともしょう
I altiti	pation	by an	CCCOID

6	Deleted 20/0/2001

n	/a

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Maximum number of shares to be purchased under the on market buy-back is 10,000,000 ordinary shares. The remaining quantity of ordinary shares to be purchased under the buy-back is 5,837,543 shares

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

(
Sign here:	Date: .19/9/19
	Company secretary

Print name: Jim Hallam == == == == ==

3 The first purchase trade of the buyback was 27 June 2019

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⁺ See chapter 19 for defined terms.