

COMET RESOURCES LIMITED

ABN 88 060 628 202

Meeting Date: Friday, 3 April 2020

Meeting Time: 9.00 AM WST



| Resolution | Manner in which the securityholder directed the proxy vote(as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll(where applicable): | | | |
|---------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|-----------|--------------------|-----------|------------------------------------------------------------------------------------|------------------------|-----------|------------------|
| | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain | |
| 1 - RATIFICATION OF PRIOR ISSUE - TRANCHE 1 CAPITAL RAISING | 35,069,602 | 2,230,000 | 2,000 | 2,780 | 35,071,602 (94.02 %) | 2,230,000 (5.98 %) | 2,780 | Passed on a poll |
| 2 - RELATED PARTY PARTICIPATION IN TRANCHE 2 CAPITAL RAISING - MR M O'KANE | 35,068,602 | 2,231,000 | 2,000 | 2,780 | 35,070,602 (94.02 %) | 2,231,000 (5.98 %) | 2,780 | Passed on a poll |
| 3 - RELATED PARTY PARTICIPATION IN TRANCHE 2 CAPITAL RAISING - MR H HALLIDAY | 25,668,602 | 2,231,000 | 2,000 | 5,402,780 | 25,670,602 (92.00 %) | 2,231,000 (8.00 %) | 5,402,780 | Passed on a poll |
| 4 - RELATED PARTY PARTICIPATION IN TRANCHE 2 CAPITAL RAISING - MR D PRENTICE | 35,068,602 | 2,231,000 | 2,000 | 2,780 | 35,070,602 (94.02 %) | 2,231,000 (5.98 %) | 2,780 | Passed on a poll |
| 5 - RELATED PARTY PARTICIPATION IN TRANCHE 2 CAPITAL RAISING - MR A MOLYNEUX | 35,068,602 | 2,231,000 | 2,000 | 2,780 | 35,070,602 (94.02 %) | 2,231,000 (5.98 %) | 2,780 | Passed on a poll |
| 6 - RATIFICATION OF PRIOR ISSUE OF SHARES - LAND ACCESS AGREEMENT | 35,069,602 | 2,230,000 | 2,000 | 2,780 | 35,071,602 (94.02 %) | 2,230,000 (5.98 %) | 2,780 | Passed on a poll |
| 7 - PLACEMENT - SHARES AND OPTIONS - BARRABA PROJECT CAPITAL RAISING | 29,299,602 | 8,000,000 | 2,000 | 2,780 | 29,301,602 (78.55 %) | 8,000,000 (21.45 %) | 2,780 | Passed on a poll |
| 8 - PLACEMENT - SHARES IN PART CONSIDERATION FOR BARRABA PROJECT ACQUISITION | 29,299,602 | 8,000,000 | 2,000 | 2,780 | 29,301,602 (78.55 %) | 8,000,000 (21.45 %) | 2,780 | Passed on a poll |
| 9 - APPROVAL OF SECURITIES ISSUANCE CAPACITY UNDER PERFORMANCE RIGHTS AND OPTION PLAN | 25,069,602 | 8,230,000 | 2,000 | 2,780 | 25,071,602 (75.29 %) | 8,230,000 (24.71 %) | 2,780 | Passed on a poll |
| 10 - ISSUE OF INCENTIVE OPTIONS - MR M O'KANE | 29,068,602 | 8,231,000 | 2,000 | 2,780 | 29,070,602 (77.93 %) | 8,231,000 (22.07 %) | 2,780 | Passed on a poll |



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System

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| | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain | |
| 11 - REPLACEMENT OF CONSTITUTION | 36,929,602 | 370,000 | 2,000 | 2,780 | 36,931,602 (99.01 %) | 370,000 (0.99 %) | 2,780 | Passed on a poll |
| 12 - PLACEMENT - SHARES - EMPIRE CAPITAL PARTNERS | 29,068,602 | 8,231,000 | 2,000 | 2,780 | 29,070,602 (77.93 %) | 8,231,000 (22.07 %) | 2,780 | Passed on a poll |
| 13 - PLACEMENT - OPTIONS - EMPIRE CAPITAL PARTNERS | 29,065,602 | 8,234,000 | 2,000 | 2,780 | 29,067,602 (77.93 %) | 8,234,000 (22.07 %) | 2,780 | Passed on a poll |
| 14 - PLACEMENT - OPTIONS - EMPIRE CAPITAL PARTNERS | 29,065,602 | 8,234,000 | 2,000 | 2,780 | 29,067,602 (77.93 %) | 8,234,000 (22.07 %) | 2,780 | Passed on a poll |
| 15 - NON-EXECUTIVE DIRECTORS' REMUNERATION | 19,525,602 | 8,374,000 | 2,000 | 5,402,780 | 19,527,602 (69.99 %) | 8,374,000 (30.01 %) | 5,402,780 | Passed on a poll |



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