

Market Announcement

6 April 2020

G8 Education Limited (ASX: GEM) – Suspension from Official Quotation

Description

The securities of G8 Education Limited ('GEM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of GEM, pending the release of an announcement regarding the impact of COVID-19 on current trading performance and the forecast impact of the Government Support Package on GEM's operations and financial performance.

Issued by

Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)

6 April 2020

Mr Elvis Onyura
Senior Advisor, Listings Compliance (Sydney)
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20 Bridge Street
SYDNEY NSW 2000

By e-mail: listingscompliancesydney@asx.com.au

Dear Elvis

G8 Education Limited (ASX code: GEM) – Request for Voluntary Suspension

We refer to the trading halt granted to G8 Education Limited (the **Company**) on 2 April 2020.

Pursuant to ASX Listing Rule 17.2, the Company requests a voluntary suspension of its ordinary shares from the commencement of trading on Monday, 6 April 2020.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding the request.

- (a) The Company requests the voluntary suspension as it is:
 - (i) continuing to finalise its update to the market regarding the impact of COVID-19 on current trading performance and the forecast impact of the Government Support Package on the Company's operations and financial performance; and
 - (ii) working to address its capital position.
- (b) The Company requests the voluntary suspension to remain in place until the earlier of the Company making an announcement to the market in relation to the matters outlined above and the commencement of normal trading on Wednesday, 8 April 2020.
- (c) The Company confirms that it is not aware of any reason why the voluntary suspension should not be granted.
- (d) The Company confirms that, other than as set out in this letter, it is not aware of any other information necessary to inform the market about its suspension at this time.

Yours sincerely



Tracey Wood
Company Secretary
G8 Education Limited