







Not for release or distribution in the United States **ASX / MEDIA ANNOUNCEMENT** 3 June 2020

ENTITLEMENT OFFER UPDATE

Decmil Group Limited (ASX: DCG) ("Decmil" or "Company") refers to the updated Appendix 3B lodged with ASX this afternoon.

The updated Appendix 3B provides an update to the sub-underwriting arrangements entered into in respect to the retail component of the Company's entitlement offer pursuant to which Anjet Projects Pty Ltd ATF Lyndi Superfund (an entity associated with Decmil's Managing Director, Dickie Dique) has agreed to sub-underwrite \$144,875.00 of the retail component of the entitlement.

Mr Dique is not guaranteed to receive any shares as a result of the sub-underwriting arrangements, and the requirement to subscribe for shares will only arise if shareholders do not take up all of their entitlement under retail component of the entitlement offer. Sub-underwriting by directors is permitted in limited circumstances as set out in Chapter 10 of the Listing Rules.

No fee will be payable to Mr Dique (or his associates) in respect to this sub-underwriting arrangement.

This ASX release was authorised for release by the Board of Decmil Group Limited.

About Decmil

Decmil Group Limited (DGL) offers a diversified range of services to the Australian resources and infrastructure industries. Companies within the group specialise in engineering and construction; accommodation services; and maintenance. Listed on the Australian Securities Exchange (ASX Code: DCG), Decmil's goal is to maximise returns from our operations to deliver value to our shareholders, clients and other stakeholders.

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