Buy-Back Share Cancellation

Katana Capital Limited (ASX: KAT) ("Katana") Katana Capital confirms that a total of 66,821 Ordinary Shares acquired via Katana's share buyback have been cancelled.

Following the share cancellation, Katana Capital's shares on issue have been adjusted to 36,476,192 Ordinary Shares. Please find attached ASIC form 484 in relation to the cancelled shares.

- ENDS -

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KATANA CAPITAL LIMITED
ACN 116 054 301

Australian Securities &
Investments Commission

Form 484
Corporations Act 2001

Change to company details

Company details	Company name
	KATANA CAPITAL LIMITED
	Australian Company Number (ACN)
	116 054 301

Lodgement details	**Who should ASIC contact if there is a query about this form?**
	Name
	Gabriel Mario CHIAPPINI

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Gabriel Mario CHIAPPINI

Capacity

Secretary

Signature

Date signed

26-02-2021

C1 Cancellation of shares

Reason for cancellation	Shares cancellation details
	Reason for cancellation
	ss.257H(3) Share buyback - Minimum holding buy-back only

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	66821	63813.16	

Earliest Date of cancellation   **15-02-2021**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	36476192	37932511.25	0.00

Earliest date of change   **15-02-2021**