



Announcement Summary

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**Entity name**

CANN GLOBAL LIMITED

**Date of this announcement**

Friday June 11, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
CGBAO	OPTION EXPIRING 31-JAN-2022 EX 1.2C	202,500,000	11/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CANN GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

124873507

**1.3 ASX issuer code**

CGB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/6/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

09-Dec-2020 10:04

**Announcement Title**

New - Proposed issue of Securities - CGB

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

CGBAO : OPTION EXPIRING 31-JAN-2022 EX 1.2C

**Date the +securities the subject of this notification were issued**

11/6/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

187,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

187,500,000 options attaching to December 2020 placement as approved for issue at Shareholders Meeting on 15 March 2021.

**Number of +securities**

15,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

15,000,000 brokers options relating to December 2020 placement as approved for issue at Shareholders Meeting on 15 March 2021.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGB : ORDINARY FULLY PAID	5,139,255,284

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGBAD : PERFORMANCE SHARES	50,000,000
CGBAJ : OPTION EXPIRING 24-MAR-2023 EX 2.5C	25,000,000
CGBAH : ORDINARY FULLY PAID RESTRICTED	568,511,686
CGBAI : OPTION EXPIRING 19-JUL-2022 5C	31,140,000
CGBAO : OPTION EXPIRING 31-JAN-2022 EX 1.2C	751,189,241